Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



August 27, 2025

Company name: Fukuda Corporation

Name of representative:

Masanori Araaki

President and Representative Director

(Securities code: 1899; TSE Prime Market)

Yusuke Fukuda

Inquiries: Executive Officer and Head of Corporate

Planning

Telephone: +81-25-266-9111

Notice Concerning Determination of Selling Price, etc.

Fukuda Corporation (the "Company") hereby announces that it has determined the selling price, etc. concerning the secondary offering of shares of its common stock that was resolved at the Board of Directors of the Company, dated August 20, 2025, as described below.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Underwriting by the Underwriter)

(1) Selling price:

5,394 yen per share 3,752,605,800 yen

(2) Total amount of the selling price:

142.45

(3) Underwriter's purchase price:

5,142.45 yen per share

(4) Total amount of the underwriter's purchase price:

3,577,602,465 yen

(5) Share delivery date:

Wednesday, September 3, 2025

(Note) The underwriter shall purchase the shares at the underwriter's purchase price and offer them at the selling price.

2. Secondary Offering of Shares (Secondary Offering by way of Over-allotment)

(1) Number of shares to be offered:

104,300 shares

(2) Selling price:

5,394 yen per share

(3) Total amount of the selling price:

562,594,200 yen

(4) Share delivery date:

Wednesday, September 3, 2025

Disclaimer: This document is a press release to announce the secondary offering of shares and has not been prepared for the purpose of soliciting investments whether in or outside Japan. Additionally, this press release does not constitute an offer of securities for sale, nor a solicitation of an offer to buy, in the United States or elsewhere. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.